This is a summary annual report for the Ohio Wesleyan University Benefit Plan (Plan # 511) for the period beginning July 1, 2017 and ending June 30, 2018. The Plan is sponsored by Ohio Wesleyan University (EIN 31-4379585) and is a welfare benefit plan providing medical, dental, death, disability, AD&D and vision benefits. The annual report has been filed with the Employee Benefits Security Administration, as required under the Employee Retirement Income Security Act of 1974 (ERISA).

Insurance and Financial Information

Ohio Wesleyan University has committed itself to provide benefits under the terms of the plan. Ohio Wesleyan University pays medical benefits out of Ohio Wesleyan University’s general assets. Ohio Wesleyan University also has contracts with Community Insurance Company, Vision Service Plan and American United Life Insurance Company to pay benefits. The total premiums paid to American United Life Insurance Company for death, AD&D and disability benefits for the period beginning July 1, 2017 through June 30, 2018 were $230,302. The total premiums paid to Community Insurance Company for dental benefits for the period beginning July 1, 2017 through June 30, 2018 were $199,806. The total premiums paid to Vision Service Plan for vision benefits for the period beginning July 1, 2017 through June 30, 2018 were $57,249. Ohio Wesleyan University also has a contract with Community Insurance Company under which Community Insurance Company may reimburse Ohio Wesleyan University for certain medical claims. However, Ohio Wesleyan University is ultimately responsible for paying all the claims.

Your Rights to Additional Information

You have the right to receive a copy of the full annual report, or any part thereof, on request. That report includes insurance information including sales commissions paid by the insurance carriers.

To obtain a copy of the full annual report, or any part thereof, write or call the office of Ohio Wesleyan University in care of Lauri J. Strimkovsky who is the Plan Administrator at 61 S. Sandusky Street University Hall 016, Delaware, Ohio 43015-2333, or by telephone at (740) 368-3351.

You also have the legally protected right to examine the annual report at the main office of the plan (Ohio Wesleyan University, 61 S. Sandusky Street University Hall 016, Delaware, Ohio 43015-2333) and at the U.S. Department of Labor in Washington, D.C. or to obtain a copy from the U.S. Department of Labor upon payment of copying costs. Request to the Department should be addressed to Public Disclosure Room, N5638, Employee Benefit Security Administration, U.S. Department of Labor, 200 Constitution Avenue, N.W., Washington, D.C. 20210.