SUMMARY ANNUAL REPORT FOR
OHIO WESLEYAN UNIVERSITY
BENEFIT PLAN

This is a summary annual report for the Ohio Wesleyan University Benefit Plan (Plan # 511) for the period beginning July 1, 2018, and ending June 30, 2019. The Plan is sponsored by Ohio Wesleyan University (EIN 31-4379585) and is a welfare benefit plan providing medical, dental, death, disability, AD&D and vision benefits. The annual report has been filed with the Employee Benefits Security Administration, as required under the Employee Retirement Income Security Act of 1974 (ERISA).

Insurance and Financial Information

The Ohio Wesleyan University has committed itself to provide benefits under the terms of the plan. The Ohio Wesleyan University pays medical benefits out of the Ohio Wesleyan University’s general assets. The Ohio Wesleyan University also has contracts with Community Insurance Company, Vision Service Plan, American United Life Insurance Company and VSP to pay benefits. The total premiums paid to American United Life Insurance Company for death, AD&D and disability benefits for the period beginning July 1, 2018 through June 30, 2019 were $219,788. The total premiums paid to VSP for vision benefits for the period beginning July 1, 2018 through June 30, 2019 were $18,071. The total premiums paid to Community Insurance Company for dental benefits for the period beginning July 1, 2018 through June 30, 2019 were $223,583. The total premiums paid to Vision Service Plan for vision benefits for the period beginning July 1, 2018 through June 30, 2019 were $41,090. The Ohio Wesleyan University also has a contract with Community Insurance Company under which Community Insurance Company may reimburse the Ohio Wesleyan University for certain medical claims. However, the Ohio Wesleyan University is ultimately responsible for paying all the claims.

Your Rights to Additional Information

You have the right to receive a copy of the full annual report, or any part thereof, on request. That report includes insurance information including sales commissions paid by the insurance carriers.

To obtain a copy of the full annual report, or any part thereof, write or call John Lahey, Ohio Wesleyan University, 61 South Sandusky Street, Delaware, Ohio 43015-2333. Telephone Number 1-740-368-3388.

You also have the legally protected right to examine the annual report at the main office of the plan (Ohio Wesleyan University, 61 South Sandusky Street, Delaware, Ohio 43015-2333) and at the U.S. Department of Labor in Washington, D.C. or to obtain a copy from the U.S. Department of Labor upon payment of copying costs. Request to the Department should be addressed to Public Disclosure Room, N-1513, Employee Benefit Security Administration, U.S. Department of Labor, 200 Constitution Avenue, N.W., Washington, D.C. 20210.